# Commission on Dietetic Registration



# Goal Wizard Instructions

### Step 1: Go to <a href="https://www.cdrnet.org">www.cdrnet.org</a> and select "myCDR login"

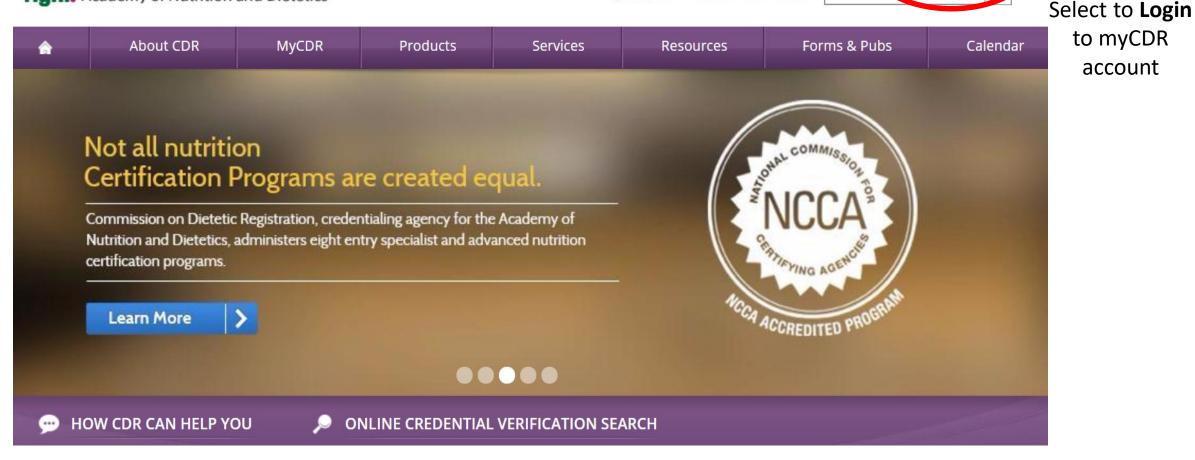
### Commission on Dietetic Registration

the credentialing agency for the right. Academy of Nutrition and Dietetics



to myCDR

account

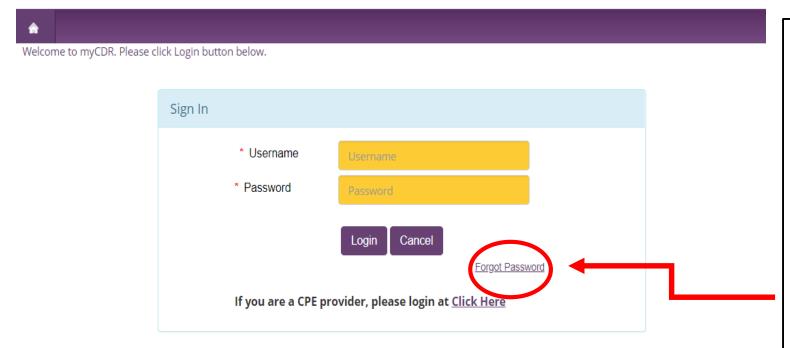


### **Step 2**: Login to myCDR account using your username & password

#### **Commission on Dietetic Registration**

the credentialing agency for the right. Academy of Nutrition and Dietetics

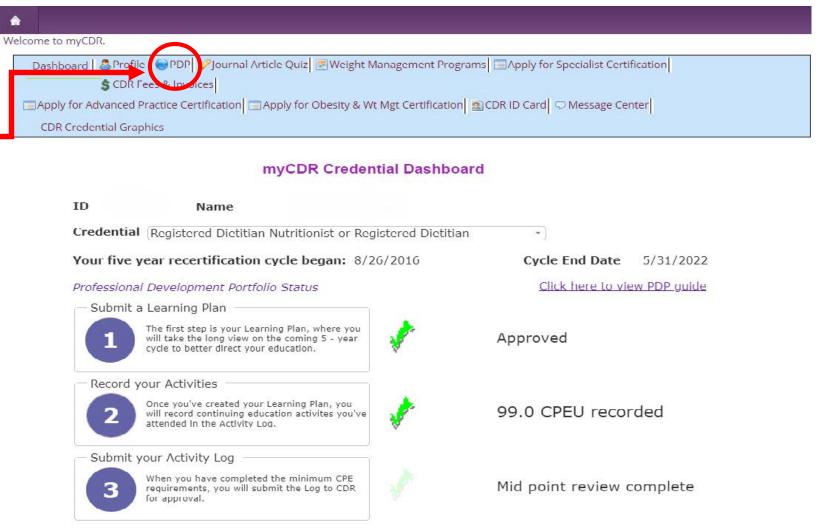
1 (800) 877-1600 Ext. 5500



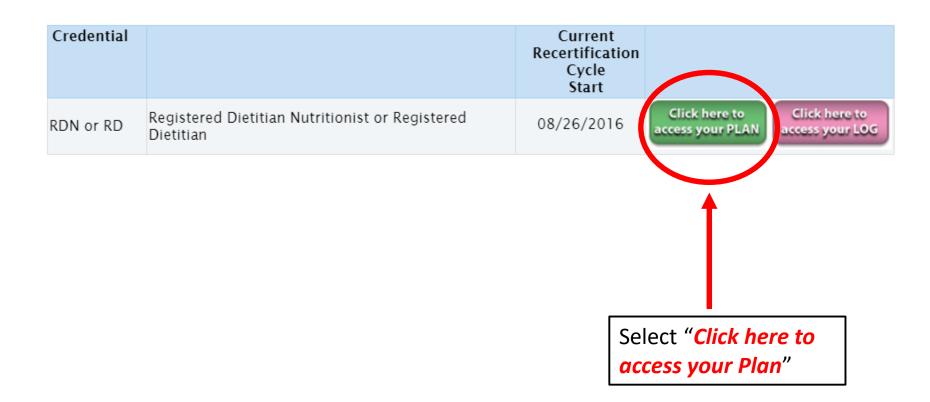
- Your login information is the same as your Academy login.
- Your username is typically your ID number. Start with the first number after R00's (ex. 456789)
- Forgot your password? Select the forgot password link. Follow the appropriate prompt to either reset password or have the system email your website login

### **Step 3**: Enter the Professional Development Portfolio by selecting " PDP" from the Credential Dashboard

Select "PDP" to enter the Professional Development Portfolio.



### Step 4: Access your Learning Plan by selecting "Click here to access your Plan"



**Step 5**: If this is <u>not</u> your first portfolio cycle, you will see multiple cycle dates. Click "Select" next to your *current* 5-year recertification cycle

Selected Credential Registered Dietitian Nutritionist or Registered Dietitian

Current Cycle Start Date 6/01/2019 Current Cycle End Date 5/31/2024

Cycle Start Date	Cycle End Date		Press "select" next to your
6/01/2019	5/31/2024	Select	current 5-year
6/01/2014	5/31/2019	Salear	recertification cycle
6/01/2009	5/31/2014	Select	Teet tilleation eyele
6/01/2004	5/31/2009	Select)	

### **Helpful Tips:**

The most *current* cycle is listed first.

## **Step 6**: "What's New?" will appear, read the text, and then select "*Continue*" at the bottom of the page.

#### What's new?

The Professional Development Portfolio is now founded on a competency-based PDP process. A competency is a set of defined behaviors that provide a structured guide enabling the identification, evaluation and development of the behaviors in an individual. An important resource that explains the competency philosophy, and that provides a practical guide to learning the details about competencies and performance indicators, is the

Essential Practice Competencies for CDR Credentialed Nutrition and Dietetics Practitioners which defines the knowledge, skill, judgment and attitude requirements throughout a credentialed practitioner's career, across practice settings, and within focus areas.

To complete Step 1: Learning Plan, CDR has developed an online Goal Wizard tool, which uses a decision algorithm to assist credentialed practitioners in identifying essential practice competency goals and performance indicators relevant to their RDN or RD, or NDTR or DTR practice. Practitioners personalize their Learning Plan by adding or deleting practice competencies and performance indicators.

#### What does this mean?

The Goal Wizard assists you in the development of your Learning Plan. You will be asked to answer a series of questions based upon your practice status, your day-to-day professional activities, and current and future learning needs. If you are not practicing, the Goal Wizard will assist you in identifying areas where you may need to update or maintain your knowledge base.

Your responses to these questions will aid in formulating your personalized Practice Competency Profile that will help you select essential practice competencies and performance indicators that will comprise your malized Step 1 Learning Plan.

Select "Continue" to start the Goal Wizard

### Step 7: Read the instructions and then select, "Let's Get Started"

Introduction

FAQ

Hi , I'm the Goal Wizard. I'm here to help you reflect on your practice and/or future direction in dietetics and nutrition, assess your learning needs, and create a learning plan.

The Goal Wizard assists you in completing Step 1 of the Professional Development Portfolio process. As you work through the steps of the Goal Wizard, you will:

- \* Develop a Practice Competency Profile, and then
- \* Prepare and Create a Learning Plan

Practice Competency Profile

The Practice Competency Profile is a self-reflection and assessment tool used to identify essential competencies that are relevant to your past, current and future role and interests in dietetics and nutrition. The Profile serves as the basis for completing your Learning Plan.

Learning Plan

The Learning Plan is based on your personalized Practice Connectency Profile. After you develop your Profile, you will choose performance indicators that relate to each of your competencies, in order to create a Learning Plan that best reflects your current practice needs and goals.

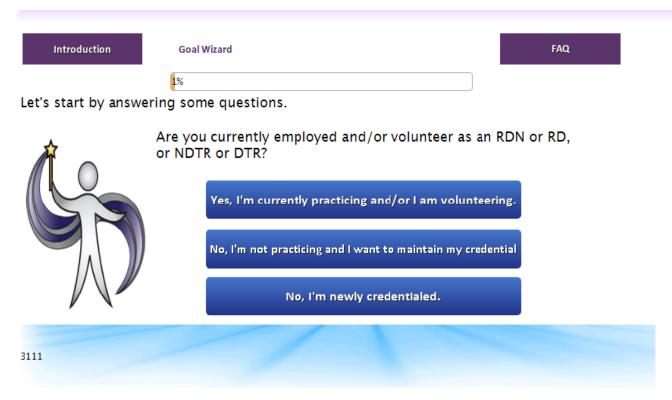
Let's Get Started

Select "Let's Get Started" to begin the Goal Wizard.

### Step 8: You will be asked a series of questions

#### Topics of questions you can expect to see:

- Practice Status
- Positions held in your previous or current practice
- Day-to-day activities
- Skills, knowledge, and judgment needed for day-to-day activities
- Interests and future work
- Anticipated changes in current role or position
- Mandatory Learning
- Ethics and professionalism

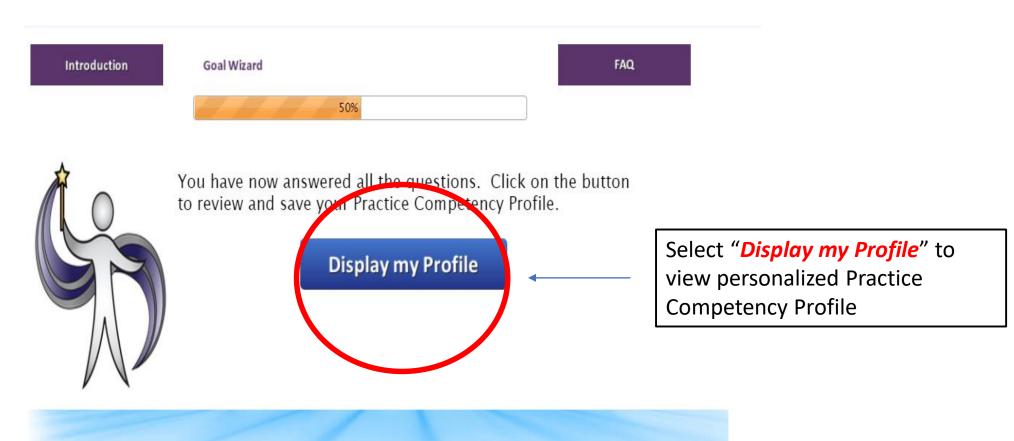


- The questions have *no right or wrong answers*. They are just to get a sense of your background, interests, etc.
- Select all answers that you feel apply.
- You can *always* update your Learning Plan should your situation change.

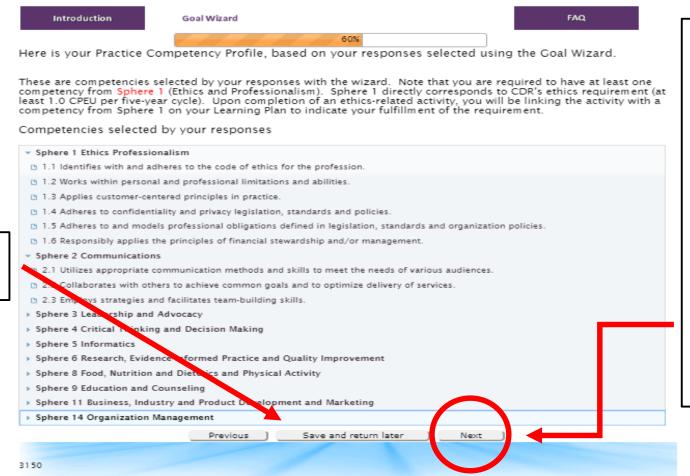
**Step 9:** After you have answered all questions, you will view your personalized Practice Competency Profile by selecting "*Display My* 

Profile"

3120



## **Step 10**: Review Competencies *suggested* by the Goal Wizard based on the questions answered



You can save

and finish later

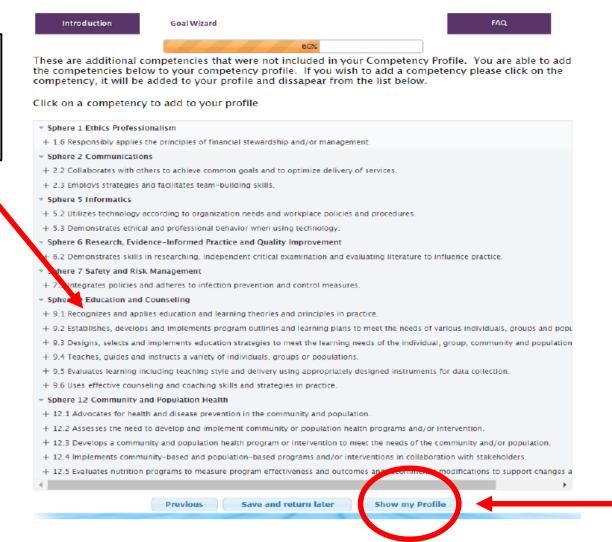
- You cannot delete any of these competencies.
- You **do not** need to include all competencies selected by the wizard on your Plan. You will select which competencies you'd like on your plan in a future step.
- To view competencies that were not selected by the Goal Wizard select "Next"

**Step 11**: Review competencies not selected by the Goal Wizard. If you would like to add a competency to your Profile, click on each competency you'd like to add. Once complete, select "Show my Profile"

If you'd like to add a competency to your profile, click on the *individual* competency.

### **Helpful Tip:**

 Once you select a competency to be added to your profile, it will disappear from the list & be added to your profile (on the next page).

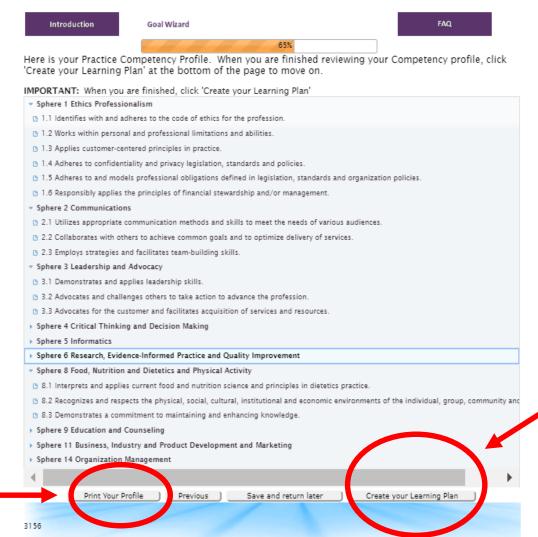


To move to the next step, select "Show my Profile"

### **Step 12**: You will see the final version of your Practice Competency Profile. When you are done reviewing, select "*Create Your Learning Plan*"

### **Helpful Tips:**

- You do not need to include all competencies selected by the wizard on your Plan. You will select which competencies you'd like on your plan in the next step.
- You may print out your Practice
   Competency Profile at this point if
   you wish; however, you may also
   print it at the end of the Goal
   Wizard process.

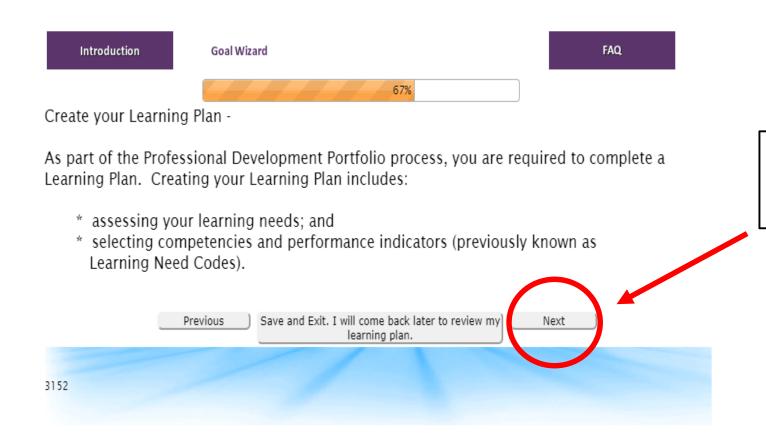


#### **Please Note:**

This is **not** your final learning plan. You will use these competencies to build your plan in a future step.

When you are done reviewing, select "Create Your Learning Plan"

### **Step 13**: Review the introduction to the Learning Plan and select, "Next"



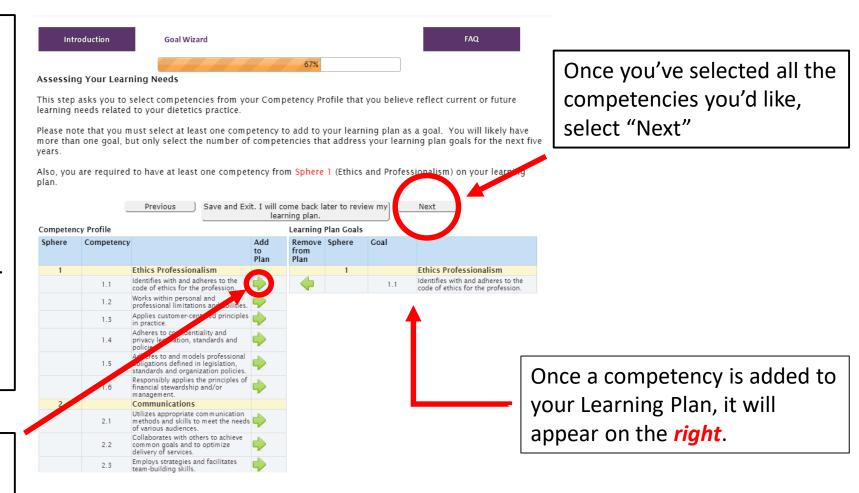
Once you review the Learning Plan introduction, select, "Next"

**Step 14**: Select the competencies suggested by the Goal Wizard that you would like to have as a goal on your learning plan. Click the *GREEN ARROW* to the right of each competency to *add* a competency as a goal to your Learning Plan.

### **Helpful Tips:**

- You are not required to have a certain amount of competencies on your Learning Plan. You must have at least 1.
- You are not required to do a CPEU for each competency selected.
- If you <u>do not</u> want a competency on your plan, <u>do not</u> select the green arrow.
- If you would like your plan to be broad, select all or majority of the competencies.

Click the green arrow to the right of each competency to add to your Learning Plan.



# <u>Step 15</u>: You will now choose performance indicators for *every goal*. To choose Performance Indicators, click on "*Select Performance Indicators*" to the right of each goal.

Introduction

Goal Wizard

You <u>must</u> choose performance indicators for *all goals* on your Learning Plan. To do this, select "Select Performance Indicators"

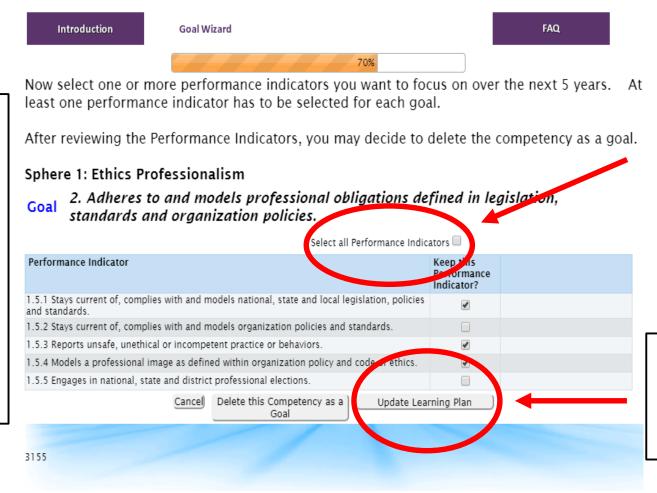
Select Performance Indicators Here is your Learning Plan. I have listed the competencies you selected as goal(s). For each goal, you will need to select Performance Indicators. Performance Indicators replace Learning Need Codes. When you enter learning activities on your Step 2 Activity Log, each activity will be mapped to a specific performance indicator. Performance indicators have to be selected on all goals before you can proceed to next step Goal Sphere/Selected Competency Status Goal Sphere 1: Ethics Professionalism 1.1 Identifies with and adheres to the code of Performance Indicators Selected Update Performance Indicators ethics for the profession. 1.5 Adheres to and models professional obligations defined in legislation, standards and No performance indicators selected Select Performance Indicators organization policies. Sphere 3: Leadership and Advocacy 3.2 Advocates and challenges others to take action No performance indicators selected Select Performance Indicators to advance the profession Thinking and Decision Making 4.2 Reflects, integrates and evaluates using critical No performance indicators selected Select Performance Indicators Sphere 5: Informatics 5.4 Demonstrates the ability to store and retrieve data using the Nutrition Care Process Terminology No performance indicators selected Select Performance Indicators (NCPT) and other standardized languages Sphere 11: Business, Industry and Product Development and Marketing 11.3 Incorporates key sales principles while maintaining integrity of self, the organization and No performance indicators selected Select Performance Indicators the nutrition and dietetics profession. Sphere 14: Organization Management 14.1 Employs principles of productivity to optimize No performance indicators selected Select Performance Indicators safe, ethical and efficient resource utilization. Sphere 4: Critical Thinking and Decision Making 4.1 Demonstrates sound professional judgment No performance indicators selected Select Performance Indicators and strategic thinking in practice. Sphere 9: Education and Counseling 9.6 Uses effective counseling and coaching skills No performance indicators selected Select Performance Indicators and strategies in practice. Previous Save and complete 3154

In order to move onto the next step, you <u>must</u> have a *green* check next to every box.

## **Step 16**: Performance indicators must be selected for *every goal*. You can select all performance indicators or specific performance indicators. Once you've selected the indicators you'd like on your plan, select "*Update Learning Plan*"

### **Helpful Tips:**

- You do not need to complete CPEUs for each performance indicator selected
- You are required to have at least one performance indicator for each goal.



Want to select *all* performance indicators? Select this box.

Once you pick all the Performance Indicators you'd like on you plan, select "Update Learning Plan"

Step 17: Once you have selected the performance indicators for each goal, a *GREEN CHECK MARK* should appear to the right of each goal. Select "I have finished creating my plan" to move on.

#### **Helpful Tips:**

- If you'd like to delete a goal, select the red X.
- You are not required to complete a CPEU for every goal and performance indicator selected.
- If you do not see the "I have finished crating my plan," you may be missing a green check mark.

Performance Indicators.

Performance Indicators replace Learning Need Codes. When you enter learning activities on your Step 2 Activity Log,

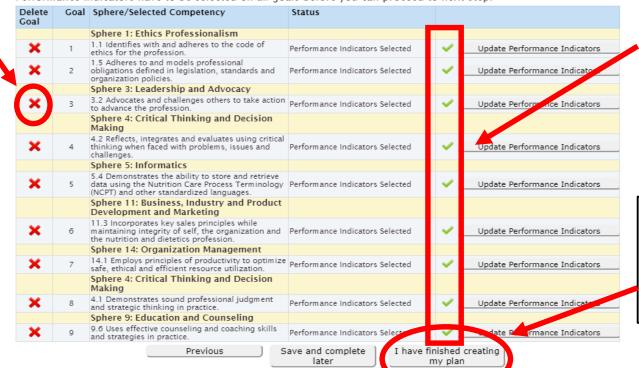
Here is your Learning Plan. I have listed the competencies you selected as goal(s). For each goal, you will need to select

Performance indicators have to be selected on all goals before you can proceed to next step

each activity will be mapped to a specific performance indicator.

Select Performance Indicators

2154



A **GREEN CHECK MARK** must appear to the right of each goal before you can move on to the next step.

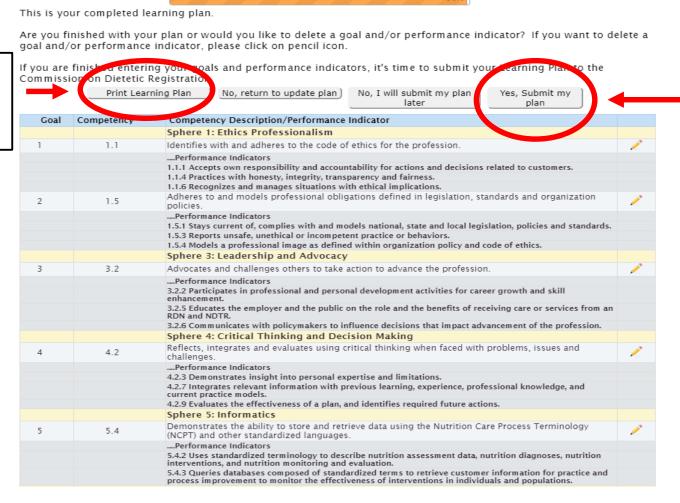
Once you have selected the performance indicators for each goal, select "I have finished creating my plan"

## **Step 18**: Review your Learning Plan. Once you are done reviewing, select "Yes, Submit my plan"

FAQ

Want to print your Learning Plan? Select, "Print Learning Plan" Introduction

Goal Wizard



Once you are done reviewing, select "Yes, Submit my plan" for final review.

#### **Help Tips:**

- Once you submit your plan, it is active. It does not need to be approved by CDR.
- You must select "Yes, Submit my plan" for the plan to be valid.

- You can make edits to your Learning Plan through out your 5-year cycle. Once you submit you plan or an edit, you must wait 24 hours before making another edit.
- You do not need to complete a CPEU for each goal and performance indicator.
- When logging a credit, select the sphere and performance indicator that you think best fits the activity. There is not a right or wrong answer.
- Once you submit your learning plan, you can record credits completed 120 days
   prior to the submission date. Need to calculate how far back you can go?
   <a href="https://www.cdrnet.org/calculator?preview=true">https://www.cdrnet.org/calculator?preview=true</a>
- Want additional information on the PDP process? Check out or Practice Competency Webinar: <a href="https://www.cdrnet.org/competencies-for-practitioners">https://www.cdrnet.org/competencies-for-practitioners</a>
- Have additional questions? Please contact cdr at 1 (800) 877 1600, ext. 5500